

# 2023 SOBOBA BAND OF LUISEÑO INDIANS GENERAL WELFARE PROGRAM

*Don't miss your chance to stretch your Per Capita dollars!*

## OPEN ENROLLMENT FOR APPLICANTS NOVEMBER 1, 2022- NOVEMBER 30, 2022

The Soboba General Welfare Program allows Soboba Tribal Members to take advantage of General Welfare tax exemptions up to \$6,000 per month. By authorizing an amount up to \$6,000 per month of your Per Capita distribution to be transferred into the Soboba General Welfare Program, you will be able to take advantage of the tax-exempt benefit while using these funds to pay for your eligible expenses.

*An application is required to participate in the program for any enrolled Tribal Member eligible to receive a Per Capita distribution from the Tribe.* Funds placed into the program will be subject to program guidelines but will serve as a non-taxable benefit. In order to ensure the program remains non-taxable, all allocations into the program will remain in the Member's benefit account and available for payment of eligible expenses for the entire plan year.

Below is a list of common eligible general welfare expenses allowed by the program. A complete list of eligible expenses is available in the Soboba General Welfare Program Guide.

- Mortgage/Rent Payments
- Utility Expenses
- Health Expenses
- Childcare Expenses
- Transportation Expenses
- Nutrition Expenses

The Tribe's program is administered by FSA TPA, LLC.

## TAX SAVINGS ADVANTAGE

**Example below demonstrates the tax savings, based on 25% tax bracket assumption:**

### Annual Per-Capita Model

Per-Capita Income	\$120,000
Less: Taxes (25% on Per-capita)	<del>\$(30,000)</del>
<b>Total Funds Received:</b>	<b>\$90,000</b>

### Annual General Welfare Model

Per-Capita Income	\$60,000
General Welfare Allocation	\$60,000
Less: Taxes (25% on Per-capita)	<del>\$(15,000)</del>
<b>Total Funds Received:</b>	<b>\$105,000</b>

**Total Annual General Welfare Tax Savings**  
**+\$15,000**

## APPLICATION PROCESS

**Deadline:**  
**November 30, 2022**

\*Effective Eligibility Date 1/1/2023

**Paper Applications:**  
Available at the Soboba  
Tribal Offices.



## QUESTIONS? CALL US.

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Monday-Friday  
8:00 am - 4:30 pm PST